# WEALTH MANAGEMENT - CERTIFICATE

## Program Requirements

<table>
<thead>
<tr>
<th>Code</th>
<th>Title</th>
<th>Semester Credit Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Required Courses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>LAW 764</td>
<td>Introduction to the United States Legal System</td>
<td>2</td>
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<tr>
<td></td>
<td><strong>Select one of the following:</strong></td>
<td></td>
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<tr>
<td>LAW 745</td>
<td>ADR Doing Deals and Resolving Disputes Through Negotiation, Mediation and Arbitration</td>
<td>1</td>
</tr>
<tr>
<td>LAW 772</td>
<td>Ethical Decision Making</td>
<td></td>
</tr>
<tr>
<td>LAW 792</td>
<td>Dispute Resolution</td>
<td></td>
</tr>
<tr>
<td><strong>Elective Courses</strong></td>
<td></td>
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<tr>
<td></td>
<td><strong>Select three of the following:</strong></td>
<td>9</td>
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<tr>
<td>LAW 615</td>
<td>Retirement Planning and Employee Benefits</td>
<td></td>
</tr>
<tr>
<td>LAW 650</td>
<td>Nonprofit and Fiduciary Administration</td>
<td></td>
</tr>
<tr>
<td>LAW 706</td>
<td>Securities Regulation</td>
<td></td>
</tr>
<tr>
<td>LAW 708</td>
<td>Taxation of Business Entities</td>
<td></td>
</tr>
<tr>
<td>LAW 765</td>
<td>Fiduciary and Risk Management</td>
<td></td>
</tr>
<tr>
<td>LAW 766</td>
<td>Income Tax For Financial Planners</td>
<td></td>
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<tr>
<td>LAW 768</td>
<td>Advanced Wealth Management</td>
<td></td>
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<tr>
<td>LAW 773</td>
<td>Financial Innovations</td>
<td></td>
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<tr>
<td>LAW 774</td>
<td>Introduction to Wealth Management</td>
<td></td>
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<tr>
<td>LAW 776</td>
<td>Financial and Portfolio Management</td>
<td></td>
</tr>
<tr>
<td>LAW 777</td>
<td>Estate, Insurance and Annuity</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Total Semester Credit Hours</strong></td>
<td>12</td>
</tr>
</tbody>
</table>

1. Students enrolled in the Masters of Jurisprudence degree program or the Master of Laws degree program at Texas A&M University School of Law and earning the Certificate in Wealth Management concurrently with the degree program are required to take one additional elective course in lieu of the required courses listed.

2. Students who are licensed to practice law in the United States or who hold a Juris Doctor (J.D.) degree from an ABA-accredited law school are required to take one additional elective course in lieu of the required courses listed.