WEALTH MANAGEMENT - CERTIFICATE

The certificate in Wealth Management is designed for wealth management professionals (including financial advisors, business analysts, directors of financial planning, and CFOs) to deliver specialized legal training for an in-depth understanding of the industry's changing complex legal aspects.

Program Requirements

Code	Title	Semester Credit Hours
Required Courses [1,2]		
LAW 764	Introduction to the United States Legal System	2
Select one of the following:		1
LAW 745	ADR Doing Deals and Resolving Disputes Through Negotiation, Mediation and Arbitration	
LAW 772	Ethical Decision Making	
LAW 792	Dispute Resolution	
Elective Courses		
Select three of the following:		9
LAW 615	Retirement Planning and Employee Benefits	
LAW 650	Nonprofit and Fiduciary Administration	
LAW 706	Securities Regulation	
LAW 708	Taxation of Business Entities	
LAW 765	Fiduciary and Risk Management	
LAW 766	Income Tax For Financial Planners	
LAW 768	Advanced Wealth Management	
LAW 773	Financial Innovations	
LAW 774	Introduction to Wealth Management	
LAW 776	Financial and Portfolio Management	
LAW 777	Estate, Insurance and Annuity	
Total Semester Credit Hours		**12**

1 (a) Students enrolled in the Master of Legal Studies degree program or the Master of Laws degree program at Texas A&M University School of Law and earning the Certificate in Wealth Management concurrently with the degree program and (b) students who have previously earned a degree from Texas A&M University School of Law are required to take one additional elective course in lieu of the required courses listed.

2 Students who are licensed to practice law in the United States or who hold a Juris Doctor (JD) degree from an ABA-accredited law school are required to take one additional elective course in lieu of the required courses listed.

Students enrolled in the Masters of Legal Studies degree program or the Master of Laws degree program at Texas A&M University School of Law and earning the Certificate in Wealth Management concurrently with the degree program must have applied for graduation for the degree program in the semester in which the Certificate is to be awarded and must successfully complete the semester credit hours as indicated on their degree plan.