

FINANCIAL PLANNING - BS

Program Requirements

First Year

Fall		Semester Credit Hours
AGEC 105 or ECON 202	Introduction to Agricultural Economics or Principles of Economics	3
ENGL 103 or ENGL 104	Introduction to Rhetoric and Composition or Composition and Rhetoric	3
FINP 101	Introduction to Personal Finance	3
MATH 140	Mathematics for Business and Social Sciences	3
American history (http://catalog.tamu.edu/undergraduate/general-information/university-core-curriculum/#american-history) ¹		3
Semester Credit Hours		15

Spring

MATH 142 or MATH 151	Business Calculus or Engineering Mathematics I	3-4
American history (http://catalog.tamu.edu/undergraduate/general-information/university-core-curriculum/#american-history) ¹		3
Creative Arts (http://catalog.tamu.edu/undergraduate/general-information/university-core-curriculum/#creative-arts) ¹		3
Language, philosophy and culture (http://catalog.tamu.edu/undergraduate/general-information/university-core-curriculum/#language-philosophy-culture) ¹		3
Life and physical sciences (http://catalog.tamu.edu/undergraduate/general-information/university-core-curriculum/#life-physical-sciences)		3
Semester Credit Hours		15

Second Year

Fall		Semester Credit Hours
ACCT 209 or ACCT 229	Survey of Accounting Principles or Introductory Accounting	3
AGEC 223 or AGEC 216	Establishing Agribusiness Entrepreneurship Networks I or Fundamentals of the AgriFood Sales Industry	1
FINP 235	Foundations of Money Education	3
Communication (http://catalog.tamu.edu/undergraduate/general-information/university-core-curriculum/#communication)		3
Government/Political science (http://catalog.tamu.edu/undergraduate/general-information/university-core-curriculum/#government-political-science)		3
Life and physical sciences (http://catalog.tamu.edu/undergraduate/general-information/university-core-curriculum/#life-physical-sciences)		3
Semester Credit Hours		16

Spring

ACCT 210 or ACCT 230	Survey of Managerial and Cost Accounting Principles or Introductory Accounting	3
AGEC 315	Food and Agricultural Sales	3
AGEC 324 or AGEC 325	Agribusiness Entrepreneurship – Budgeting or Principles of Farm and Ranch Management	3
FINP 201	Professional Development in Financial Planning	1
Select one of the following:		3
STAT 301	Introduction to Biometry	
STAT 302	Statistical Methods	
STAT 303	Statistical Methods	
BUSN 203	Statistical Methods for Business	
Government/Political science (http://catalog.tamu.edu/undergraduate/general-information/university-core-curriculum/#government-political-science)		3
Semester Credit Hours		16

Third Year

Fall		Semester Credit Hours
FINP 435	Financial Planning for Professionals	3
FINP 437	Tax Planning	3
Life and physical sciences (http://catalog.tamu.edu/undergraduate/general-information/university-core-curriculum/#life-physical-sciences)		3
Directed Elective ²		3
Prescribed Elective ³		3
Semester Credit Hours		15
Spring		Semester Credit Hours
FINP 436	Insurance and Estate Planning	3
FINP 438	Investment Planning	3
Directed elective ²		3
Prescribed elective ³		3
General elective ⁴		3
Semester Credit Hours		15

Fourth Year

Fall		Semester Credit Hours
FINP 439	Retirement Planning	3
FINP 442	Estate Planning	3
FINP 443	Technology Applications in Financial Planning	3
Directed elective ²		3
General elective ⁴		4
Semester Credit Hours		16
Spring		Semester Credit Hours
FINP 441	Financial Planning Capstone	3
Prescribed elective ³		3
General elective ⁴		3
General elective ⁴		2-3
Semester Credit Hours		12
Total Semester Credit Hours		120

¹ The Graduation requirements include a requirement for 3 hours of international and cultural diversity (<http://catalog.tamu.edu/undergraduate/general-information/degree-information/international-cultural-diversity-requirements/>) courses and 3 hours of cultural discourse (<http://catalog.tamu.edu/undergraduate/general-information/degree-information/cultural-discourse-requirements/>) courses. A course satisfying a Core category, a college/department requirement, or a free elective can be used to satisfy this requirement. See academic advisor.

² Select from AGEC 314, AGEC 316, AGEC 330, AGEC 340, AGEC 344, AGEC 416, AGEC 424, AGEC 425.

³ Select from ALED 202, ALED 301, ALED 340, COMM 205, COMM 320, COMM 335, ECON 202-471 (<http://catalog.tamu.edu/undergraduate/course-descriptions/econ/>), ISTM 209, MGMT 209, MGMT 309, MKTG 409, FINC 409.

⁴ Any Texas A&M or transfer course (except ASCC 001-ASCC 003 (<http://catalog.tamu.edu/undergraduate/course-descriptions/ascc/>); KINE 198 and KINE 199) not used to meet other requirements.